



PRESS RELEASE

Nanogate AG successfully places capital increase

Proceeds of approx. EUR 4.8 million boost capital base – Free float increases to around 43 % – Additional anchor investor secured – Capital increase significantly oversubscribed

Göttelborn, Germany, 20 November 2012. Nanogate AG (ISIN DE000A0JKHC9), the leading international integrated systems provider for high-performance surfaces, has improved its financial position and consolidated its investor base. With the approval of the Management Board and the Supervisory Board, a cash capital increase was placed using authorised capital. Subscription rights were precluded. The gross proceeds of issue came to some EUR 4.8 million. The capital increase was significantly oversubscribed.

As part of the transaction, 200,000 new shares were placed, as planned, with respected investors both in Germany and abroad. They include the French investment company Alto Invest – a new anchor investor – which took advantage of this opportunity to significantly increase its equity holding. Existing major investors also played a significant role in the capital increase. The placement increased the company's share capital to EUR 2,678,229 and took free float up to around 43 %. The issue price for the new shares came to EUR 23.80 per share and was therefore closely in line with the current stock market price. The revenue will enable the company to strengthen its equity base. Some of the proceeds will also be used to refinance the 35 % equity holding acquired in Plastic-Design GmbH in early November 2012. equinet Bank AG accompanied the capital increase.

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Nanogate AG:

Nanogate is the leading international integrated systems provider for high-performance surfaces. The firm, which is based in Göttelborn (Saarland), enables the programming and integration of additional properties – such as non-stick, antibacterial, anti-corrosive and ultra-low friction – into materials and surfaces. Nanogate covers a wide range of industries, functions and substrates. It provides companies in the Automotive/Mechanical Engineering, Buildings/Interiors, Sport/Leisure and Functional Textiles sectors with access to the wide-ranging benefits of high-performance surfaces and nanosurfaces. In doing so, Nanogate concentrates on one of the most attractive segments in the industry. Nanogate has a unique combination of extensive materials expertise paired with comprehensive, first-class process and production know-how. As a systems provider, Nanogate offers services throughout the entire value chain, from the purchase of raw materials, and the synthesis and formulation of the material systems, right through to the enhancement and production of the finished surfaces. Nanogate focuses primarily on plastic and metal coatings for all surface types (two and three-dimensional components) with a high level of optical quality.

The Nanogate Group currently has approximately 240 employees in all and since commencing operations in 1999 has been a trailblazer in nanotechnology. The company has first-class customer references (e.g. Audi, BMW, Bosch-Siemens Haushaltsgeräte, Junkers, Kärcher, Hörmann Group, Opel and REWE International AG) and many years' experience of different industries and applications. Several hundred projects have already gone into mass production. The company also has strategic partnerships with a number of international corporations. Nanogate comprises Nanogate Industrial Solutions GmbH, Eurogard B.V., Nanogate Textile & Care Systems GmbH, a majority stake in GfO Gesellschaft für Oberflächentechnik AG and a strategic 35 % holding in Plastic-Design GmbH.

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