



PRESS RELEASE

Nanogate AG: Capital increase agreed

Göttelborn, Germany, 23 March 2015. Nanogate AG (ISIN DE000A0JKHC9), a leading international integrated systems provider for high-performance surfaces, would like to increase its financial strength and has therefore decided to increase the company's share capital using authorised capital. Subscription rights are to be excluded. The Group will use the proceeds to implement its Phase5 strategic growth programme, financing primarily the expansion of its technology portfolio and of capacity.

With the approval of the Supervisory Board, the Management Board of Nanogate AG has today decided to increase the company's share capital from the current EUR 3,016,705.00 by up to EUR 297,843.00 to up to EUR 3,314,548.00 by issuing up to 297,843 new no-par-value bearer shares via partial utilisation of the existing authorised capital against contribution in cash. The subscription rights of existing shareholders are to be excluded. The new shares are to be privately placed with selected, qualified and long-term institutional investors in Germany and abroad at a placement price of EUR 39.00 per share. Holders of the new stocks will be eligible to share in dividends from the 2015 financial year. Nanogate intends to utilise the cash inflow to finance its planned growth in additional technologies and capacities. Nanogate is confident about being able to expand its market position, particularly internationally, in the short term. The capital increase is being accompanied by M.M. Warburg & CO (AG & Co.) KGaA and Hauck & Aufhäuser Privatbankiers KGaA.

Nanogate on Twitter: http://twitter.com/nanogate_ag



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Nanogate AG:

Nanogate is a leading international integrated systems provider for high-performance surfaces. The Group, which is based in Göttelborn (Saarland), enables the programming and integration of additional properties – such as non-stick, scratchproof and anti-corrosive – into materials and surfaces. True to its slogan 'A world of new surfaces', Nanogate opens up the diverse possibilities of multifunctional surfaces based on new materials for companies in a wide range of industries.

Nanogate provides its customers with technologically and optically high-quality systems. To do so, the company uses its extensive knowledge of innovative materials, including existing expertise in nanomaterials, nanosurfaces and nanostructures. The aim is to improve customers' products and processes by means of high-performance surfaces while achieving environmental benefits. The Group focuses on the four sectors of automotive/transport, mechanical and plant engineering, buildings/interiors and sports/leisure, as well as on the strategic growth areas of advanced polymers and advanced metals. Nanogate has a unique combination of extensive materials expertise paired with comprehensive, first-class process and production knowledge. As a systems provider, Nanogate offers services throughout the entire value chain, from the purchase of raw materials, to the synthesis and formulation of the material systems, right through to the enhancement and production of the finished surfaces. The Group focuses primarily on optically high-quality plastic and metal coatings for all surface types (two and three-dimensional components). Its value drivers are the opening up of new, international markets, the development of new applications for the strategic growth areas of advanced polymers (innovative plastics, e.g. glazing) and advanced metals (innovative metal enhancements, especially energy efficiency) as well as external growth. In the medium term, Nanogate also intends to achieve a considerable revenue share from environmentally friendly systems and processes as well as cleantech applications.

The Nanogate Group has first-class references (e.g. Airbus, Audi, August Brötje, BMW, BSH Bosch und Siemens Hausgeräte, Daimler, FILA, Jaguar, Junkers, Porsche, Volkswagen). Several hundred projects have already gone into mass production. The company also has strategic partnerships with many international corporations. Nanogate comprises Nanogate Industrial Solutions GmbH, Eurogard B.V., Nanogate Textile & Care Systems GmbH, Nanogate Glazing Systems B.V., Vogler GmbH and majority stakes in GfO Gesellschaft für Oberflächentechnik AG and Plastic-Design GmbH.

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